Simplified chart of the French tax treaty forms procedure – Tax resident of the United States

This chart was created by the French tax attaché’s office in order to help you. It cannot replace official tax instructions.

Download 3 copies of form 5000 with its schedules (5001, 5002 and/or 5003) on our webpages or on the French tax administration website www.impots.gouv.fr (“Recherche de formulaires”)

Fill in the 3 copies of tax form 5000 and 5001/5002/5003. Do not forget to date and sign each copy.

Choice 1
US residents can ask your US bank to validate the 3 copies of tax form 5000. Your bank will fill in part VI of the form.

Cas 1
Your US bank accepts to fill in tax form 5000.

Choice 2
Send the 3 copies of each form to the Canadian tax administration. These forms need to be send with US tax form 8802, to: Internal Revenue Service, Philadelphia Service Center, U.S. Residency Certification Request, P. O Box 71052, PHILADELPHIA, PA 19176-6052, Or by a private delivery service (FEDEX, UPS, etc) Internal Revenue Service 2970 Market Street BLN# 3-G23.100 Philadelphia, PA 19104-5002 Fax : 267 941 1035 - 267 941 1366. (This procedure can be long and is costly)

Cas 2
Your US bank refuses to fill in tax form 5000.

The US tax administration will keep one copy of each tax form and send you 2 copies of each tax form stating that you are a US tax resident. (Part IV of the form will be filled in) with US certificate of residency (US tax form 6166).

Keep your copy of each tax form and send a copy to the French paying institution.

The French paying institution will fill in their part of the tax form and send it to the French tax administration.
On your request, the French paying institution can send you a copy of the completed tax forms.